

## Expectations of means and genetic variances in backcross populations\*

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**Summary.** The genetic variance among  $F_2$ -derived lines of backcrosses ( $BC_gF_2$ -derived lines) depends on the backcross generation ( $g$ ), the number of  $F_1$  plants crossed and selfed in generations 1 through  $g$ , and the number of  $BC_gF_2$ -derived lines evaluated. Additive genetic variance decreases linearly with backcrossing when one  $BCF_1$  plant per generation is crossed and selfed. The relationship is curvilinear if more than one  $BCF_1$  plant is used; as the number of  $BCF_1$  plants increases, additive genetic variance among  $BC_1F_2$ -derived lines approaches that among  $BC_0F_2$ -derived lines. The effect of population size on genetic variance is due both to fixation of alleles in previous generations and to sampling of genotypes in the population being evaluated. Dominance and repulsion linkage can cause small increases in genetic variance from  $BC_0$  to  $BC_1$ .

**Key words:** Introgression – Population size – Sampling – Backcrossing – Linkage

### Introduction

Utilization of exotic germplasm often involves backcrossing to an adapted parent before starting selection in order to restore agronomic suitability (MacKey 1963). Several recent theoretical (Bailey 1977; Baker 1976), computer-simulation (Dudley 1982; Reddy and Comstock 1976), and empirical (Lawrence and Frey 1975; Rodgers 1982) studies have investigated the distribution of progeny in populations derived from back-

crosses and the implications for plant breeding for quantitative traits.

To improve a quantitative trait when one parent is inferior to the other, a plant breeder must make enough backcrosses to increase the mean sufficiently but not so many that genetic variance is reduced below the level required for successful selection. In this paper, the theoretical means and genetic variances of populations of random  $F_2$ -derived lines from successive backcrosses are expressed in terms of the number of backcrosses, the number of  $F_1$  plants crossed and selfed in each backcross generation, and the number of  $F_2$ -derived lines evaluated per  $F_1$  family.

### Population structure

The types of populations considered in this paper have been utilized experimentally by Lawrence and Frey (1975), Rodgers (1982), and Cox and Frey (198 ).

Populations are developed as follows. A cross is made between recurrent and donor homozygous parents, the  $F_1$  is backcrossed to produce  $BC_1F_1$  and also selfed to produce the  $F_2$  (herein called  $BC_0F_2$ ) generation (Fig. 1). Individual  $BC_0F_2$  plants are self-pollinated to produce  $BC_0F_2$ -derived lines. Pollen from a number ( $n_1$ ) or  $BC_1F_1$  plants is bulked and used to make the second backcross, producing the  $BC_2F_1$ ; the same  $n_1$   $BC_1F_1$  plants are selfed to produce the  $BC_1F_2$ .  $BC_1F_2$  seed is bulked and planted, and  $BC_1F_2$ -derived lines produced as in the  $BC_0$ . The process is repeated through any number of backcrosses (Fig. 1).

$BC_gF_2$ -derived lines may be propagated by self-pollination through any number of generations with bulking of seed of selfed plants within lines. Thus, for example, we refer to  $BC_2F_2$ -derived lines in the  $F_3$ ,  $BC_2F_2$ -derived lines in the  $F_4$ , etc.

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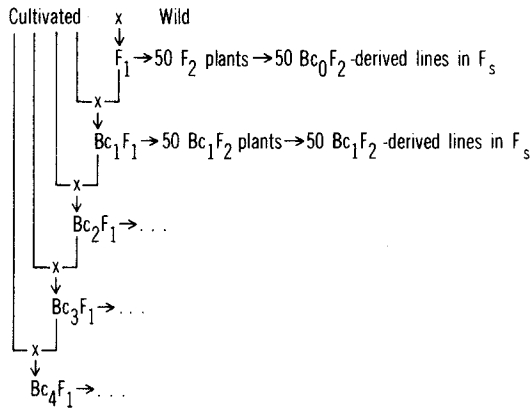


Fig. 1. Development of backcross populations

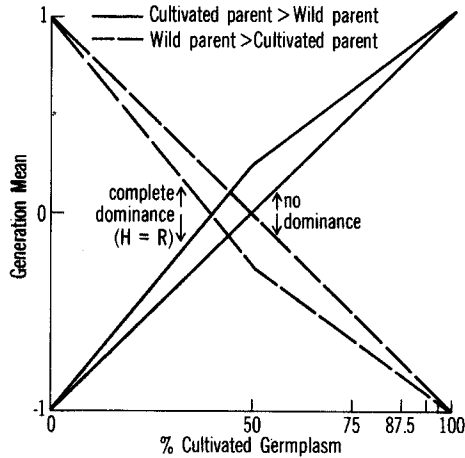


Fig. 2. Relation between generation means and percentages of cultivated germplasm with and without dominance (for BC<sub>g</sub>F<sub>2</sub>-derived lines in the F<sub>3</sub> from a wild × cultivated cross with backcrossing to the cultivated parent)

### Means of backcross populations

The mean of the BC<sub>g</sub>F<sub>s</sub> generation in the absence of epistasis is

$$\mu_g = \left\{1 - \left(\frac{1}{2}\right)^g\right\} R + \left(\frac{1}{2}\right)^g \left(\frac{1}{2}\right)^{s-1} H \quad (1)$$

where R is the mean of the recurrent parent and H the mean of the F<sub>1</sub>. Depending on which parent has the higher value, the progeny mean will increase or decrease linearly with the percentage of cultivated germplasm in the population (Fig. 2).

### Genetic variances of backcross populations

The genetic variance among BC<sub>g</sub>F<sub>2</sub>-derived lines was obtained for two cases: (1) an additive model with dominance and (2) a two-locus model with dominance, repulsion linkage, and no epistasis.

### Additive model with dominance

The genetic variance among BC<sub>g</sub>F<sub>2</sub>-derived lines may be divided into two components: (1) variance among BC<sub>g</sub>F<sub>1</sub> families and (2) mean variance among BC<sub>g</sub>F<sub>2</sub>-derived lines within BC<sub>g</sub>F<sub>1</sub> families. Symbolically,

$$V_g = V_g(F_1) + \bar{V}_g(F_2/F_1). \quad (2)$$

The genetic variance among F<sub>1</sub> families is zero (i.e., V<sub>0</sub>(F<sub>1</sub>) = 0). For g > 0, V<sub>g</sub>(F<sub>1</sub>) depends on the number of F<sub>1</sub> plants selfed to produce generation g and on the number of F<sub>1</sub> plants backcrossed in generations 1 through (g - 1) but is independent of the number of BC<sub>g</sub>F<sub>2</sub>-derived lines evaluated. V<sub>g</sub>(F<sub>1</sub>) may be derived as follows.

Let n<sub>g</sub> be the number of BC<sub>g</sub>F<sub>1</sub> plants selfed to produce BC<sub>g</sub>F<sub>2</sub>-derived lines, and let k be the number of loci segregating.

Consider locus i at which x<sub>g</sub> out of n<sub>g</sub> BC<sub>g</sub>F<sub>1</sub> plants are heterozygous. Let families derived from BC<sub>g</sub>F<sub>1</sub> plants of the following genotypes have the indicated means:

| BC <sub>g</sub> F <sub>1</sub> genotype | Frequency             | Family mean (BC <sub>g</sub> F <sub>2</sub> -derived lines in F <sub>3</sub> ) |
|---|-----------------------|--|
| B <sub>i</sub> B <sub>i</sub>           | $1 - \frac{x_g}{n_g}$ | a <sub>i</sub>   |
| B <sub>i</sub> b <sub>i</sub>           | $\frac{x_g}{n_g}$     | $\left(\frac{1}{2}\right)^{s-1} d_i$   |

The variance among families, in the case of no dominance (d<sub>i</sub> = 0), is

$$(V_g(F_1)_i | x_g) = \frac{x_g}{n_g} \left(1 - \frac{x_g}{n_g}\right) a_i^2. \quad (3)$$

The probability that x<sub>g</sub> BC<sub>g</sub>F<sub>1</sub> plants are heterozygous at locus i is given by the binomial formula:

$$P(x_g) = \frac{n_g!}{x_g! (n_g - x_g)!} \left(\frac{x_{g-1}}{2n_{g-1}}\right)^{x_g} \left(1 - \frac{x_{g-1}}{2n_{g-1}}\right)^{n_g - x_g}$$

where x<sub>g-1</sub> plants were heterozygous in the BC<sub>g-1</sub>F<sub>1</sub>. The variance due to locus i is

$$\begin{aligned} V_g(F_1)_i &= \sum_{x_g=1}^{n_g} (P(x_g)) (V_g(F_1)_i | x_g) \\ &= \sum_{x_g=1}^{n_g} \frac{n_g!}{x_g! (n_g - x_g)!} \left(\frac{x_{g-1}}{2n_{g-1}}\right)^{x_g} \\ &\quad \times \left(1 - \frac{x_{g-1}}{2n_{g-1}}\right)^{n_g - x_g} \left(\frac{x_g}{n_g} - \frac{x_g^2}{n_g^2}\right) a_i^2 \end{aligned} \quad (4)$$

which can be reduced to

$$V_g(F_1)_i = \left(1 - \frac{1}{n_g}\right) \left(\frac{x_{g-1}}{2n_{g-1}}\right) \left(1 - \frac{x_{g-1}}{2n_{g-1}}\right) a_i^2. \quad (5)$$

For generation  $g + 1$ ,

$$V_{g+1}(F_1)_i = \sum_{x_g=1}^{n_g} \frac{n_g!}{x_g!(n_g - x_g)!} \left(\frac{x_{g-1}}{2n_{g-1}}\right)^{x_g} \times \left(1 - \frac{x_{g-1}}{2n_{g-1}}\right)^{n_g - x_g} \left(1 - \frac{1}{n_{g+1}}\right) \left(\frac{x_g}{2n_g}\right) \left(1 - \frac{x_g}{2n_g}\right) a_i^2 \quad (6)$$

which can be reduced, in a similar way, to

$$V_{g+1}(F_1)_i = \left[ \left(1 - \frac{1}{2n_g}\right) \left(1 - \frac{1}{n_{g+1}}\right) \left(\frac{x_{g-1}}{4n_{g-1}}\right) - \left(1 - \frac{1}{n_g}\right) \left(1 - \frac{1}{n_{g+1}}\right) \left(\frac{x_{g-1}}{4n_{g-1}}\right)^2 \right] a_i^2. \quad (7)$$

Repeating the process for generation  $g + 2$ , summing over loci (assuming absence of linkage and epistasis), and then letting  $g=1$  (so that  $\frac{x_{g-1}}{n_{g-1}} = \frac{x_0}{n_0} = 1$ ), we have

$$\begin{aligned} V_1(F_1) &= \left[ \left(1 - \frac{1}{n_1}\right) \left(\frac{1}{2}\right) - \left(1 - \frac{1}{n_1}\right) \left(\frac{1}{4}\right) \right] \sigma_A^2, \\ V_2(F_1) &= \left[ \left(1 - \frac{1}{2n_1}\right) \left(1 - \frac{1}{n_2}\right) \left(\frac{1}{4}\right) - \left(1 - \frac{1}{n_1}\right) \left(1 - \frac{1}{n_2}\right) \left(\frac{1}{16}\right) \right] \sigma_A^2, \\ V_3(F_1) &= \left[ \left(1 - \frac{1}{4n_1}\right) \left(1 - \frac{1}{2n_2}\right) \left(1 - \frac{1}{n_3}\right) \left(\frac{1}{8}\right) - \left(1 - \frac{1}{n_1}\right) \left(1 - \frac{1}{n_2}\right) \left(1 - \frac{1}{n_3}\right) \left(\frac{1}{64}\right) \right] \sigma_A^2, \quad \text{etc.} \end{aligned} \quad (8)$$

where  $\sigma_A^2$  is the variance among  $BC_0F_\infty$ -derived lines (total potential additive variance).

In general, if  $n_1 = n_2 = \dots = n$ ,

$$V_g(F_1) = \left[ \prod_{k=0}^{g-1} \left(1 - \frac{1}{2^k n}\right) - \left(1 - \frac{1}{n}\right)^g \left(\frac{1}{2}\right)^g \right] \left(\frac{1}{2}\right)^g \sigma_A^2, \quad (g > 0). \quad (9)$$

$$V_0(F_1) = 0.$$

In the case of  $d_i \neq 0$ , the coefficients of  $d_i^2$  and  $a_i d_i$  may be calculated in the same way, so that

$$V_g(F_1) = \left[ \prod_{k=0}^{g-1} \left(1 - \frac{1}{2^k n}\right) - \left(1 - \frac{1}{n}\right)^g \right] \left[ \left(\frac{1}{2}\right)^g \right] \times \left[ \sigma_A^2 + \left(\frac{1}{2}\right)^{2(g-1)} \sigma_D^2 - \left(\frac{1}{2}\right)^{s-2} \sigma_{AD} \right]. \quad (10)$$

where  $\sigma_D^2 = \sum_i d_i^2$  and  $\sigma_{AD} = \sum_i a_i d_i$ .

$\bar{V}_g(F_2/F_1)$ , i.e., the mean variance within families, is independent of the number of  $F_1$  plants selfed in any backcross generation, but does depend on the total number of  $F_2$  plants selfed in generation  $g$ . Consider the class of segregating  $F_1$  families comprising a total of  $v$   $F_2$  plants having the following genotypic frequencies and means:

| $F_2$ plant genotype | Frequency | Genotypic mean of $F_2$ -derived line in $F_s$ |
|----------------------|-----------|--|
| $B_i B_i$            | $w/v$     | $a_i$  |
| $B_i b_i$            | $y/v$     | $(\frac{1}{2})^{s-2} d_i$                      |
| $b_i b_i$            | $z/v$     | $-a_i$   |

Then, if  $d_i = 0$ , the genetic variance within segregating families is

$$\left(\frac{w}{v}\right) a_i^2 + \left(\frac{z}{v}\right) (-a_i)^2 - \left(\frac{w-z}{v}\right)^2 a_i^2 \quad (11)$$

where  $w + y + z = v$ .

The variables  $w$ ,  $y$ , and  $z$  follow the trinomial distribution:

$$P(x, y, z) = \frac{v!}{w! y! z!} \left(\frac{1}{4}\right)^w \left(\frac{1}{2}\right)^y \left(\frac{1}{4}\right)^z,$$

and the expected variance within classes of  $F_1$  families is

$$\begin{aligned} \bar{V}_g(F_2/F_1)_i &= P(BC_g F_1 = Bb) \\ &\times \sum [P(w, y, z) | BC_g F_1 = Bb] \left[ \frac{w+z}{v} - \left(\frac{w-z}{v}\right)^2 \right] a_i^2 \\ &= \left(\frac{1}{2}\right)^g \sum_{w=1}^v \sum_{y=1}^{v-w} \frac{v!}{w! y! z!} \left(\frac{1}{4}\right)^w \left(\frac{1}{2}\right)^y \left(\frac{1}{4}\right)^z \\ &\times \left[ \frac{w+z}{v} - \left(\frac{w-z}{v}\right)^2 \right] a_i^2 \quad (12) \\ &= \left(1 - \frac{1}{v}\right) \left(\frac{1}{2}\right)^{g+1} a_i^2. \end{aligned}$$

If an average of  $m$   $F_2$  plants per  $F_1$  family are selfed, then  $v = (\frac{1}{2})^g mn_g$  and

$$\bar{V}_g(F_2/F_1)_i = \left[ \left(\frac{1}{2}\right)^{g+1} - \frac{1}{2 mn_g} \right] a_i^2, \quad mn_g > 2^g. \quad (13)$$

The coefficient of  $d_i^2$  may be calculated in an analogous fashion, so that

$$\bar{V}(F_2/F_1) = \left[ \left(\frac{1}{2}\right)^{g+1} - \frac{1}{2 mn_g} \right] \left[ \sigma_A^2 + \left(\frac{1}{2}\right)^{2s-3} \sigma_D^2 \right]. \quad (14)$$

Since  $V_g = V_g(F_1) + \bar{V}_g(F_2/F_1)$ ,

$$\begin{aligned}
 V_1 &= \left[ \left(1 - \frac{1}{n_1}\right) \left(\frac{1}{4}\right) \right] \left[ \sigma_A^2 + \left(\frac{1}{2}\right)^{2s-2} \sigma_D^2 - \left(\frac{1}{2}\right)^{s-2} \sigma_{AD} \right] \\
 &\quad + \left[ \frac{1}{4} - \frac{1}{2m_1 n_1} \right] \left[ \sigma_A^2 + \left(\frac{1}{2}\right)^{2s-3} \sigma_D^2 \right], \\
 V_2 &= \left[ \left(1 - \frac{1}{2n_1}\right) \left(1 - \frac{1}{n_2}\right) \left(\frac{1}{4}\right) - \left(1 - \frac{1}{n_1}\right) \left(1 - \frac{1}{n_2}\right) \left(\frac{1}{16}\right) \right] \\
 &\quad \times \left[ \sigma_A^2 + \left(\frac{1}{2}\right)^{2s-2} \sigma_D^2 - \left(\frac{1}{2}\right)^{s-2} \sigma_{AD} \right] \\
 &\quad + \left[ \frac{1}{8} - \frac{1}{2m_2 n_2} \right] \left[ \sigma_A^2 + \left(\frac{1}{2}\right)^{2s-3} \sigma_D^2 \right], \\
 \text{and} \\
 V_3 &= \left[ \left(1 - \frac{1}{4n_1}\right) \left(1 - \frac{1}{2n_2}\right) \left(1 - \frac{1}{n_3}\right) \left(\frac{1}{8}\right) \right. \\
 &\quad \left. - \left(1 - \frac{1}{n_1}\right) \left(1 - \frac{1}{n_2}\right) \left(1 - \frac{1}{n_3}\right) \left(\frac{1}{64}\right) \right] \\
 &\quad \times \left[ \sigma_A^2 + \left(\frac{1}{2}\right)^{2s-2} \sigma_D^2 - \left(\frac{1}{2}\right)^{s-2} \sigma_{AD} \right] \\
 &\quad + \left[ \frac{1}{16} - \frac{1}{2m_3 n_3} \right] \left[ \sigma_A^2 + \left(\frac{1}{2}\right)^{2s-3} \sigma_D^2 \right], \quad (15) \\
 &\quad m_g n_g > 2^g.
 \end{aligned}$$

All formulas apply to  $BC_g F_2$  plants when  $s = 2$ .

In general, if  $n$   $BCF_1$  plants are crossed and selfed in each generation 1 to  $g$  and a total of  $mn$   $BC_g F_2$  plants per generation are selfed,

$$\begin{aligned}
 V_g &= V_g(F_1) + \bar{V}_g(F_2/F_1) \\
 &= \left[ \prod_{k=0}^{g-1} \left(1 - \frac{1}{2^k n}\right) - \left(1 - \frac{1}{n}\right) \left(\frac{1}{2}\right)^g \right] \left[ \left(\frac{1}{2}\right)^g \right] \\
 &\quad \times \left[ \sigma_A^2 + \left(\frac{1}{2}\right)^{2s-2} \sigma_D^2 - \left(\frac{1}{2}\right)^{s-2} \sigma_{AD} \right] \\
 &\quad + \left[ \left(\frac{1}{2}\right)^{g+1} - \frac{1}{2mn} \right] \left[ \sigma_A^2 + \left(\frac{1}{2}\right)^{2s-3} \sigma_D^2 \right], \quad (16) \\
 &\quad m n > 2^g
 \end{aligned}$$

and

$$\begin{aligned}
 \lim_{\substack{n \rightarrow \infty \\ m \rightarrow \infty}} V_g &= \left[ \frac{3}{2} - \left(\frac{1}{2}\right)^g \right] \left(\frac{1}{2}\right)^g \sigma_A^2 + \left[ 2 - \left(\frac{1}{2}\right)^g \right] \\
 &\quad \times \left(\frac{1}{2}\right)^{g+2s-2} \sigma_D^2 - \left[ 1 - \left(\frac{1}{2}\right)^g \right] \left(\frac{1}{2}\right)^{g+s-2} \sigma_{AD}. \quad (17)
 \end{aligned}$$

$V_g$  closely approaches this limit for  $mn \geq n \geq 12$ .

The sign of  $\sigma_{AD}$  depends on whether the products  $a_i d_i$  for the separate loci are predominantly positive or negative. The sign of  $a_i d_i$  will be according to the following chart:

| Effect of allele from cultivated parent | Dominance of cultivated allele |              |           |
|---|--------------------------------|--------------|-----------|
|   | Dominant                       | No dominance | Recessive |
| Positive                                | +                              | 0            | -         |
| Negative                                | -                              | 0            | +         |

Thus, for example, if most alleles from the recurrent parent are positive and dominant,  $\sigma_{AD}$  is positive and  $V_g$  is reduced. To the extent that alleles behave additively or that dominant and positive alleles are dispersed between the parents, the term involving  $\sigma_{AD}$  is reduced.

For  $BC_g F_2$ -derived lines in the  $F_4$  or later generation,  $\sigma_D^2$  and  $\sigma_{AD}$  are relatively small, so that if  $mn$  is large,

$$V_g \cong \left[ \prod_{k=0}^{g-1} \left(1 - \frac{1}{2^k n}\right) - \left(1 - \frac{1}{n}\right) \left(\frac{1}{2}\right)^g + \frac{1}{2} \right] \left[ \left(\frac{1}{2}\right)^g \right] \sigma_A^2 \quad (18)$$

and

$$\lim_{\substack{n \rightarrow \infty \\ m \rightarrow \infty}} V_g \cong \left[ \frac{3}{2} - \left(\frac{1}{2}\right)^g \right] \left(\frac{1}{2}\right)^g \sigma_A^2.$$

The relationship between  $V_g$  and  $g$  for different combinations of  $n$  and  $m$  is shown in Fig. 3.

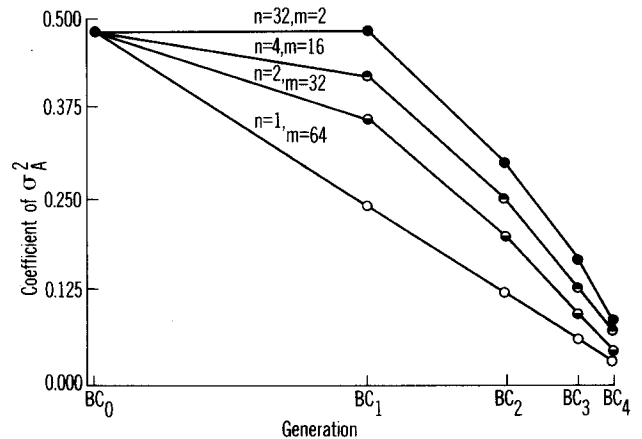


Fig. 3. Change in genetic variance with backcrossing (in absence of dominance) for four combinations of number of  $F_1$  families ( $n$ ) and number of lines per family ( $m$ ). The total number of lines is constant ( $mn = 64$ )

### Repulsion linkage

The breakage of possible repulsion linkages lessens the rate of decrease in additive variance, compared with the example of independent assortment. Consider two loci linked in repulsion with recombination frequency  $r$ . Given that a large number of  $BC_1F_1$  and  $BC_2F_1$  plants are crossed and selfed ( $n \rightarrow \infty$ ) and that large populations of  $BC_gF_2$ -derived lines are evaluated ( $m \rightarrow \infty$ ), the 16 possible genotypes of  $BC_gF_2$ -derived lines will occur in the frequencies given in Table 1. Genetic variances computed from Table 1 are:

| Generation | $V_g$  |
|------------|--|
| $BC_0$     | $ra^2 + \left(\frac{1}{4}\right)^{s-2} \left(r^2 - r + \frac{1}{2}\right) d^2$   |
| $BC_1$     | $\left(-\frac{1}{2}r^2 + \frac{5}{4}r\right) a^2$<br>$+ \left(\frac{1}{4}\right)^{s-2} \left(-\frac{1}{2}r^3 + r^2 - \frac{3}{4}r + \frac{3}{8}\right) d^2$                                  |
| $BC_2$     | $\left(\frac{1}{4}r^3 - \frac{7}{8}r^2 + r\right) a^2$<br>$+ \left(\frac{1}{4}\right)^{s-2} \left(\frac{1}{4}r^4 - \frac{3}{4}r^3 + \frac{7}{8}r^2 - \frac{1}{2}r + \frac{7}{32}\right) d^2$ |

For  $r = \frac{1}{2}$ , these expressions give the same results as formula 17, because  $\sigma_{AD}$  is 0.

The relationship of  $V_g$  to  $r$  for  $d = 0$  is depicted in Fig. 4.  $V_1 > V_0 > V_2$  for any value of  $r$  except  $\frac{1}{2}$  and 0.

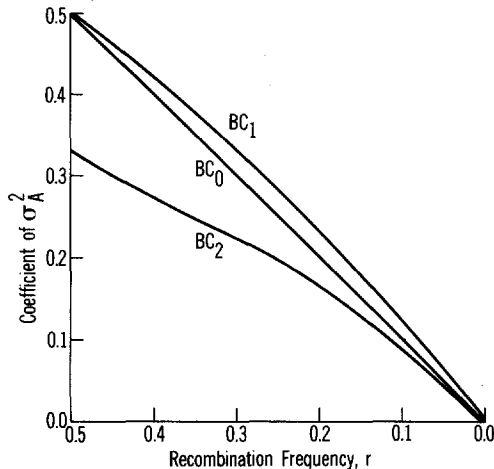


Fig. 4. Relationship between genetic variance and recombination frequency for two loci linked in repulsion

Genetic variance is increased with backcrossing because of the additional opportunity for recombination at meiosis in the  $BC_1F_1$  plants. However, for this recombination to cause a large relative increase in variance from the  $BC_0F_2$  to the  $BC_1F_2$ ,  $r$  must be very small, causing drastic reductions in the absolute variance (Fig. 4). The dominance component of variance would be reduced by recombination, causing a decrease in genetic variance from  $BC_0F_2$  to  $BC_1F_2$  for  $d > 0$ .

### Discussion

Wright (1931), by considering the binomial sampling of  $2N$  gametes, showed that a fraction,  $1/2N$ , of all segregating loci will become fixed with every generation of random mating (with no selection, mutation, or migration) within a population of  $N$  individuals. With no dominance, the average allelic frequencies, and thus the expected genotypic mean, will not change, but the variance of the allelic frequency will. Accordingly, the genetic variance after  $t$  generations will be

$$V_t = \left(1 - \frac{1}{2N}\right)^t V_0 \quad (19)$$

where  $V_0$  is the initial genetic variance (Bulmer 1980).

When backcrossing is studied, binomial and trinomial sampling of genotypes, and not gametes, is more appropriately used because mating is not random and mean allelic frequencies change from generation to generation. Thus, the present study utilized sampling of  $F_1$  or  $F_2$  plants. The asymmetric nature of the backcross populations considered herein resulted in formulas for genetic variance that are more complicated than formula 19. The formulas may be compared by rearranging, as an example, formula 15 for the  $BC_3$ :

$$V_3 = \left(1 - \frac{1}{n_3}\right) \left[ \left(1 - \frac{1}{4n_1}\right) \left(1 - \frac{1}{2n_2}\right) \left(\frac{1}{2}\right)^3 - \left(1 - \frac{1}{n_1}\right) \left(1 - \frac{1}{n_2}\right) \left(\frac{1}{2}\right)^6 \right] \sigma_A^2 + \left(1 - \frac{1}{\left(\frac{1}{2}\right)^3 m_3 n_3}\right) \left(\frac{1}{2}\right)^4 \sigma_A^2.$$

Terms involving  $n_1$  and  $n_2$  signify reduction in variance due to fixation of alleles in previous generations. They are analogous to the term  $(1 - 1/2N)$  in formula 19, except that the effect of  $F_1$  plant number in earlier generations (grandparental, great-grandparental,

**Table 1.** F<sub>2</sub> plant genotype, value of the line in F<sub>s</sub> derived from that genotype, and genotypic frequencies in the BC<sub>0</sub>, BC<sub>1</sub>, and BC<sub>2</sub> in the case of repulsion linkage between loci A and B with recombination frequency r

| F <sub>2</sub> plant genotype | F <sub>2</sub> -derived line value                | Genotypic frequency                           |   |   |
|-------------------------------|---|---|---|---|
|                               |   | BC <sub>0</sub>                               | BC <sub>1</sub>   | BC <sub>2</sub>   |
| AABB                          | a   | $\frac{1}{4}r^2$                              | $-\frac{1}{8}r^3 + \frac{1}{8}r^2 + \frac{1}{8}r$               | $\frac{1}{16}r^4 - \frac{1}{8}r^3 + \frac{1}{8}r$                                 |
| AABb                          | $\frac{1}{2}a + \left(\frac{1}{2}\right)^{s-1}d$  | $-\frac{1}{2}r^2 + \frac{1}{2}r$              | $\frac{1}{4}r^3 - \frac{1}{2}r^2 + \frac{1}{2}r$                | $-\frac{1}{8}r^4 + \frac{3}{8}r^3 - \frac{3}{8}r^2 + \frac{3}{8}r$                |
| AAbb <sup>a</sup>             | 0   | $\frac{1}{4}r^2 - \frac{1}{2}r + \frac{1}{4}$ | $-\frac{1}{8}r^3 + \frac{3}{8}r^2 - \frac{5}{8}r + \frac{5}{8}$ | $\frac{1}{16}r^4 - \frac{1}{4}r^3 + \frac{1}{8}r^2 + \frac{3}{4}r + \frac{7}{16}$ |
| AaBB                          | $\frac{1}{2}a + \left(\frac{1}{2}\right)^{s-1}d$  | $-\frac{1}{2}r^2 + \frac{1}{2}r$              | $\frac{1}{4}r^3 - \frac{1}{2}r^2 + \frac{1}{4}r$                | $-\frac{1}{8}r^4 - \frac{3}{8}r^3 - \frac{3}{8}r^2 + \frac{1}{8}r$                |
| AaBb                          | $\left(\frac{1}{2}\right)^{s-2}d$                 | $r^2 - r + \frac{1}{2}$                       | $-\frac{1}{2}r^3 + r^2 - \frac{3}{4}r + \frac{1}{4}$            | $\frac{1}{4}r^4 - \frac{3}{4}r^3 + \frac{7}{8}r^2 - \frac{1}{2}r + \frac{1}{8}$   |
| Aabb                          | $-\frac{1}{2}a + \left(\frac{1}{2}\right)^{s-1}d$ | $-\frac{1}{2}r^2 + \frac{1}{2}r$              | $\frac{1}{4}r^3 - \frac{1}{2}r^2 + \frac{1}{2}r$                | $-\frac{1}{8}r^4 + \frac{3}{8}r^3 - \frac{3}{8}r^2 + \frac{3}{8}r$                |
| aaBB <sup>a</sup>             | 0   | $\frac{1}{4}r^2 - \frac{1}{2}r + \frac{1}{4}$ | $-\frac{1}{8}r^3 + \frac{3}{4}r^2 - \frac{1}{4}r + \frac{1}{8}$ | $\frac{1}{16}r^4 - \frac{1}{4}r^3 + \frac{3}{8}r^2 - \frac{1}{4}r + \frac{1}{16}$ |
| aaBb                          | $-\frac{1}{2}a + \left(\frac{1}{2}\right)^{s-1}d$ | $-\frac{1}{2}r^2 + \frac{1}{2}r$              | $\frac{1}{4}r^3 - \frac{1}{2}r^2 + \frac{1}{4}r$                | $-\frac{1}{8}r^4 + \frac{3}{8}r^3 - \frac{3}{8}r^2 + \frac{1}{8}r$                |
| aabb                          | -a  | $\frac{1}{4}r^2$                              | $-\frac{1}{8}r^3 + \frac{1}{8}r^2 + \frac{1}{8}r$               | $\frac{1}{16}r^4 - \frac{1}{8}r^3 + \frac{1}{8}r$                                 |

<sup>a</sup> Parental genotype

etc.) is successively reduced, since each BCF<sub>1</sub> generation contributes only  $\frac{1}{2}$  of the genes of the following generation. The term  $(1 - 1/n_3)$  signifies reduction of variance due to a finite number of BCF<sub>1</sub> plants in the present generation. It has nothing to do with fixation of alleles but is due to random deviations from the expected ratio of heterozygous to homozygous F<sub>1</sub> plants. The term involving  $m_3n_3$  likewise is due to deviations from a 1AA:2Aa:1aa ratio among F<sub>2</sub> plants from heterozygous F<sub>1</sub>s.

Taking into account sampling of genotypes in generation t would change formula 19 to

$$V_t = \left(1 - \frac{1}{2N}\right)^t \left(1 - \frac{1}{N}\right) V_0.$$

In evolutionary situations which involve many generations the effect of population size in generation t on V<sub>t</sub> is small, compared with the cumulative effect of small population size in generations 1 through t-1. Also, the effect on V<sub>t</sub> of the number of progeny evaluated in generation t is small in most quantitative genetic

studies, since a large population generally is evaluated (though it may be descended from a small number of individuals). With backcrosses, however, a small number of BC<sub>g</sub>F<sub>1</sub> plants may be selfed to produce the BC<sub>g</sub>F<sub>2</sub>, with a considerable reduction in variance. Variances among BC<sub>0</sub>F<sub>2</sub>- and BC<sub>1</sub>F<sub>2</sub>-derived lines are equal for infinite n. Figure 3 indicates that this upper limit of V<sub>g</sub> is closely approached when n=32 and m=2. Indeed, increasing n beyond 12 produces little change in V<sub>g</sub>. For any value of mn, the maximum V<sub>g</sub> is obtained when m=1.

Hill (1966) gave the expected additive variance among BC<sub>1</sub>F<sub>1</sub> families as  $\frac{1}{4}D$  (equal to  $\frac{1}{4}\sigma_A^2$  in the present terminology) and that among F<sub>2</sub> plants within BC<sub>1</sub>F<sub>1</sub>'s as  $\frac{1}{4}D$ . This gives a total variance of the BC<sub>1</sub>F<sub>2</sub> of  $\frac{1}{2}D$  ( $\frac{1}{2}\sigma_A^2$ ), equal to V<sub>1</sub> in formula 15 as m<sub>1</sub> and n<sub>1</sub> become very large.

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